



MONMOUTH CONSERVATION FOUNDATION

PLANNED GIVING DOCUMENTATION

Thank you for joining the Nilson Society by including Monmouth Conservation Foundation (MCF) in your estate plan. Investing in the future of MCF supports Monmouth County for generations to come. Please complete this form with as much detail as you would like to share so that we may accurately document your legacy gift and fulfill your wishes.

It is my (our) pleasure to inform you that I (we) have named Monmouth Conservation Foundation as a beneficiary of a gift from my (our) estate to further the mission of MCF. This signifies my (our) intention to make a gift through my (our) estate plan of approximately:

- \$_____ (specific dollar amount)
- _____% (percent of the residue of estate)
- Entire residue of estate
- Specific Asset _____

This gift will take the form of _____
(I.e. bequest, life insurance policy, IRA/retirement plan, trust, real estate)

Signature Date

Signature Date

Recognition of Your Gift:

- For recognition purposes please list my (our) name as follows:

- I (we) wish to remain anonymous.

Name(s): _____

Address: _____

City, State, ZIP: _____

Email: _____ Phone Number: _____

Legal Name: Monmouth Conservation Foundation

Address: PO Box 4150, Middletown, NJ 07748

Phone: 732.671.7000

Federal Tax ID Number: 22-2185314

Sample Bequest Language:

"I hereby give, devise and bequeath (a specific dollar amount/percentage or the entire residue of my estate) to Monmouth Conservation Foundation (PO Box 4150, Middletown, NJ 07748) to be used where it is needed most. MCF's Federal Tax ID: 22-2185314"

"I hereby give, devise and bequeath (a specific dollar amount/percentage or the entire residue of my estate) to Monmouth Conservation Foundation (PO Box 4150, Middletown, NJ 07748). This gift should be directed to (state purpose). If MCF determines this need no longer exists or is impractical as originally intended, then MCF may direct my gift to a similar project if possible or where it is needed most at the time my gift is distributed. MCF's Federal Tax ID: 22-2185314"

Please Contact:

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This information is not intended as legal or tax advice. Please seek professional counsel when making any decision regarding your giving.